

**Filing Deadline:
11:59 PM CDT
July 15, 2010**

NOTICE OF LIQUIDATION AND DEADLINE TO FILE PROOF OF CLAIM

AmeriTrust Title Company (“AmeriTrust”) was placed in receivership for liquidation by order of the Travis County District Court on March 20, 2009. Effective as of April 16, 2009, CANTILO & BENNETT, L.L.P. (“C&B”) was appointed by the Liquidator, the Commissioner of Insurance of the State of Texas, to serve as Special Deputy Receiver of AmeriTrust (“SDR”). Accordingly, C&B now oversees the day-to-day operations of AmeriTrust which, among other things, authorized the SDR to establish a deadline and procedure for the filing of claims against AmeriTrust. Therefore, all parties wishing to assert claims against AmeriTrust must complete and return the Proof of Claim (“POC”) form so that it is received by the SDR no later than **11:59 PM CDT July 15, 2010** (the “Bar Date”). The POC form must be received by the SDR at the address below:

BY MAIL:
CANTILO & BENNETT, L.L.P.
Special Deputy Receiver
AmeriTrust Title Company
c/o EMKAY Associates, Inc.
P.O. Box 870
McDade, Texas 78650
ATTENTION: CLAIMS

BY OVERNIGHT OR HAND DELIVERY:
CANTILO & BENNETT, L.L.P.
Special Deputy Receiver
AmeriTrust Title Company
c/o EMKAY Associates, Inc.
913 Marlin Street
McDade, Texas 78650
ATTENTION: CLAIMS

Unless exempt from the Bar Date as described further below, all claims against AmeriTrust (including contingent or unliquidated claims) must be filed with the SDR before the Bar Date by using the POC form and by following these instructions. All applicable blanks on the form must be completed. The form must be notarized, include sufficient information, and be accompanied by the necessary supporting documents. Claims filed via e-mail or fax will not be accepted.

You should keep a copy of your POC form and proof of its timely mailing. If you want proof that your claim was received, you should send your POC via registered or certified mail, return receipt requested, **but you must assure that the POC is received at the above address by the Bar Date**. All claims received after the Bar Date will be precluded from sharing in the distribution of available assets, if any, from the AmeriTrust estate in any manner until the timely-filed approved claims of all other creditors have been paid in full.

Only the following claims are exempt from the final Bar Date and should not be filed with the SDR of AmeriTrust:

1. Claims that have previously been approved, resolved, or paid by the SDR as described above. However, if a percentage of your claim has been previously paid by AmeriTrust, but you believe that additional amounts are still due on the claim, you must still file a claim for the remaining portion; and
2. Proper administrative expense claims (*i.e.*, claims for payment of services rendered, or goods supplied, to AmeriTrust at the request of the Liquidator or the SDR after March 20, 2009).

As described in this notice, late filed claims will be barred from sharing in the distribution of available AmeriTrust assets, if any, until timely approved claims are fully paid. Claims payments (including Escrow Claim payments) made by the SDR that cannot be delivered properly and are not claimed before closure of the receivership, will be governed by applicable laws governing the disposition of unclaimed property.

Each person making the claim must be identified clearly and a separate POC form submitted for each person or claim, where practical. If the POC form is completed on behalf of another person, evidence of the authority to file the claim must be attached. The POC form may be duplicated. The form should not be used to assert claims against any entity other than AmeriTrust. Additional information about the AmeriTrust receivership is available on the SDR's web site: www.ameritrusttitlesdr.com.

The SDR and its staff are not authorized to extend any deadline or other requirement. Claims filed via e-mail or fax will not be accepted.